

# GIFT OF STOCKS

## PROCESSING INSTRUCTIONS



1. Send a copy of this form to your broker
2. Send a copy of this form to Operation Eyesight at **securities@operationeyesight.com**

### DONOR INFORMATION

First Name: \_\_\_\_\_ Initial(s): \_\_\_\_\_ Last Name: \_\_\_\_\_

Home Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

### FINANCIAL INSTITUTION / ADVISOR INFORMATION

Advisor Name: \_\_\_\_\_ Advisor Phone #: \_\_\_\_\_

Advisor Email: \_\_\_\_\_

Delivering Institution: \_\_\_\_\_ Donor Account #: \_\_\_\_\_

### TRANSFERRED SHARE INFORMATION

Security Name: \_\_\_\_\_

No. of Shares: \_\_\_\_\_ Symbol: \_\_\_\_\_ Exchange Name: \_\_\_\_\_

### To transfer securities, please advise your broker of the following details:

|                        |                                                                  |
|------------------------|------------------------------------------------------------------|
| Receiving Institution: | CIBC Investor Services                                           |
| AccountName/Number:    | Operation Eyesight Canada/587-38775-17                           |
| Contact Information:   | Mr. Tony Leung                                                   |
| Address:               | 161 Bay St, Suite 800, 4 <sup>th</sup> Floor, Toronto ON M5J 2S8 |
| Email:                 | anthony.leung@cibc.com                                           |
| Telephone:             | 416 -324-0874                                                    |
| FINS #                 | T079                                                             |
| CUID#                  | WGDB                                                             |
| DTC#                   | 5030                                                             |
| Dealer Rep Code        | 9479                                                             |

**Operation Eyesight Canada's Registered Charitable Organization Number is 11906 8955 RR0001.**  
Your tax receipt will be issued in the amount of the closing price on the day Operation Eyesight Canada receives your shares.

## RECOGNITION

We recognize donors who give \$5,000 or more in our annual report. (Only names are listed, not amounts.)

Do you consent to being listed in our annual report? ☐ Yes ☐ No

If you would like to be recognized by a different name from the *Donor Information* section, please advise:

Annual Report Recognition Name: \_\_\_\_\_

Occasionally we recognize donors in marketing materials such as our website, newsletter and social media.

Do you consent to being recognized publicly? ☐ Yes ☐ No

## DESIGNATION

Do you intend to designate your donation to a specific area or project?

☐ Yes ☐ No

If you select Yes a representative from the Fund Development team will be in contact with you.

## QUESTIONS?

If you have questions or would like to discuss your donation, please contact:

Jennifer Lorimer

Major Gifts Officer

**Telephone:** 587-534-0879

**Email:** LorimerJ@operationeyesight.com

If you would like a tax receipt for 2026, please submit the following information no later than December 26, 2026:

- Your signed Gift of Stocks form
- Transfer of shares into the Operation Eyesight brokerage account

## SIGNATURE

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

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